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February 11, 1991

7097-A  
RECORDATION NO. 7097-A  
FEB 12 1991 - 9 55 AM

Honorable Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

1-043A005

Dear Secretary Strickland:

I have enclosed the original and one copy of the document described below, to be recorded pursuant to 49 U.S.C. 11303.

The document is a Release of Security Interest, a secondary document dated July 24, 1990. The primary document to which this is connected is recorded under Recordation No. 7097. We request that this release be recorded under Recordation No. 7097-D.

The names and addresses of the parties to the release are as follows:

GATX Capital Corporation, successor to  
GATX Leasing Corporation  
Four Embarcadero Center  
San Francisco, CA 94111

Mercantile Safe-Deposit and Trust Company  
Two Hopkins Plaza  
Baltimore, MD 21201

FEB 12 9 47 AM '91

A description of the equipment covered by the release follows:

53 62' 6" 100-ton Flatcars, with the following road numbers:  
CN 667168, 667171-667173, 667176, 667178-667180, 667182-667189,  
667191-667193, 667195, 667196, and 667200-667231, inclusive.

A fee of \$15.00 is enclosed. Please return the original to:

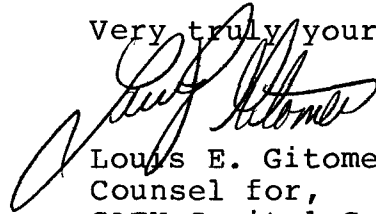
Louis E. Gitomer  
Suite 1200  
1133 15th Street, N.W.  
Washington, D.C. 20005

Honorable Sidney L. Strickland  
February 11, 1991  
Page Two

A short summary of the document to appear in the index follows:

Release of Security Instrument dated July 24, 1990, by Mercantile Safe-Deposit and Trust Company, Two Hopkins Plaza, Baltimore, MD 21201, covering 53 62' 6" 100-ton Flatcars, with the following road numbers: CN 667168, 667171-667173, 667176, 667178-667180, 667182-667189, 667191-667193, 667195, 667196, and 667200-667231, inclusive.

Very truly yours,

A handwritten signature in black ink, appearing to read "Louis E. Gitomer", is written over the typed name.

Louis E. Gitomer  
Counsel for,  
GATX Capital Corporation

LEG/bdr

RELEASE OF SECURITY INTEREST

FEB 12 1991 - 9 55 AM

INTERSTATE COMMERCE COMMISSION

WHEREAS, the undersigned Mercantile Safe-Deposit and Trust Company, as Agent (the "Agent") is the holder of a Security Interest in certain Railroad Equipment pursuant to a Lease of Equipment No. 4 dated as of April 15, 1973 between Canadian National Railway (the "Lessee") and First Security Bank of Utah, N.A. (the "Lessor"), as Trustee under an Equipment Trust Agreement No. 4 dated as of April 15, 1973 and Assignment of Lease and Agreement No. 4 dated as of April 15, 1973 between Lessor and Agent; and

WHEREAS, Manufacturing Agreement No. 3 & 4 dated as of April 15, 1973 with Canadian National Railway Company and National Steel Car Corporation, Limited (the "Agreements"), the Lessor and Lessee and Agreements and Assignments thereto, dated as of April 15, 1973 (the "Assignments") were assigned to Agent to secure payment of certain Certificates of Interest issued by Agent; and

WHEREAS, pursuant to the Agreements and Assignments thereto and the Lease and Assignment thereof, and except as so limited therein, all rights, title, interest, power, privileges and remedies of Canadian National Railway Company and National Steel Car Corporation, Limited and the Lessor were assigned to the Agent; and

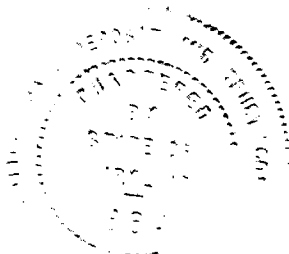
WHEREAS, all obligations under the Agreements and Assignments and Lease and Assignment have been satisfied by final payments of the Certificates of Interest issued by the Agent; now

WHEREFORE, for good and valuable consideration the undersigned acknowledges payment in full and does further hereby release its Security Interest and all its rights, title and interest in and to the rail equipment described in Exhibit A attached hereto.

The Equipment Trust Agreement No. 4 was recorded with the Interstate Commerce Commission on July 9, 1973 and assigned ICC recordation number 7079. The Lease of Equipment No. 4 was filed with the Interstate Commerce Commission on July 9, 1973 and assigned ICC recordation number 7097-A. The Assignment of Lease and Agreement No. 4 with assignment thereto was recorded with the Interstate Commerce Commission on July 9, 1973 was assigned ICC recordation number 7097-B. The Supplement dated as of July 1, 1975 was recorded on August 11, 1975 with the Interstate Commerce Commission and was assigned recordation number 7097-C.

The party below has caused this instrument to be executed in its name by its duly authorized representative on the 24th day of July, 19 90.

Mercantile Safe-Deposit and Trust Company, as Agent



By:

*[Signature]*

VICE PRESIDENT

Its

## CORPORATE FORM OF ACKNOWLEDGEMENT

State of Maryland )  
County of Baltimore ) ss:

On this 24th day of July, 1990, before me personally appeared R. E. Schreiber, to me personally known, who being by me sworn, says that he is Vice President of PERCANTILE SAFE DEPOSIT AND TRUST COMPANY, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Gutierrez*  
Notary Public

(SEAL)

(SEAL)

My commission expires July 1, 1995

EXHIBIT A TO RELEASE OF SECURITY INTEREST

Description of Rail Equipment

<u>Quantity</u>	<u>Type</u>	<u>Serial Numbers</u>
53	62'6" 100-ton Flatcars	CN 667168 CN 667171 to 667173 CN 667176 CN 667178 to 667180 CN 667182 to 667189 CN 667191 to 667193 CN 667195 to 667196 CN 667200 to 667231